Erasmus+ Accreditation Workshop for Schools

Zagreb
13 September 2023
Welcome and Introduction
Formal Welcome

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Meet the Trainer

Paul - Orientra

30+ YEARS
Meet the Room (C-19)
Meet the Room (IRL)
Similarities
Similarities

1. Somebody living in your CITY or REGION

2. Somebody who used the same TRANSPORT TYPE to get here

(form groups of 2, 3 or more persons)
Differences
CONFIDENCE AND FAMILIARITY WITH ERASMUS+ MOBILITY

GREEN
Easy; Let’s do it!

ORANGE
Familiar but not always confident.

RED
What is Erasmus+
Learning Outcomes
By the end of this WORKSHOP, you will be able to:

1. **DEMONSTRATE UNDERSTANDING** of the expectations for Erasmus+ accreditation for mobility in the field of school education.

2. **DIFFERENTIATE** between objectives, activities, quality standards and impact expectations in Erasmus+ mobility.

3. **BETTER COMMUNICATE** your internationalisation plans and strategies especially those relating to pupil and staff mobility.
Active Participation Required
Erasmus+
Programme and Context
Panoramic View
“to support, through lifelong learning, the educational, professional and personal development of people in education, training, youth and sport, in Europe and beyond, thereby contributing to sustainable growth, quality jobs and social cohesion, to driving innovation, and to strengthening European identity and active citizenship”

General Objective
Access and Inclusion
Green Transition
Digital Transformation
Democratic Participation
plus Resilience and Recovery
plus Responsiveness
Erasmus+ v2.0
Horizontal Objectives
KEY ACTION 1: Learning Mobility of Individuals

KEY ACTION 2: Cooperation among Organisations and Institutions

KEY ACTION 3: Support to Policy Development and Cooperation

THREE KEY ACTIONS

ANNUAL Calls for Proposals for each year of the Programme.

PHASED, SINGLE and MULTIPLE deadlines for different actions.

EXTRAORDINARY or COMPLEMENTARY Calls can also be released (e.g. response to Covid-19; European Universities).
Previously:
Programme and Partner Countries

Now:
EU Member States and Third Countries Associated (or not) to the Programme

Erasmus+...Associated or Not

Established 2022
EU MEMBER STATES (27) and THIRD COUNTRIES ASSOCIATED TO THE PROGRAMME (6)

Iceland, Norway, Liechtenstein, North Macedonia, Türkiye and Serbia
THIRD COUNTRIES NOT ASSOCIATED TO THE ERASMUS+ PROGRAMME (2023)

- **Region 1:** Western Balkans (e.g. Albania, Kosovo, Montenegro)
- **Region 2:** Neighbourhood East (e.g. Armenia, Azerbaijan, Belarus)
- **Region 3:** South Mediterranean Countries (e.g. Algeria, Egypt, Morocco, Tunisia)
- **Region 4:** Territory of Russia as recognised by international law
- **Region 5:** Asia (e.g. Bangladesh, China, Malaysia, Pakistan)
- **Region 6:** Central Asia (e.g. Afghanistan, Kazakhstan, Kyrgyzstan)
- **Region 7:** Middle East (e.g. Iran, Iraq, Yemen)
- **Region 8:** Pacific: (e.g. Australia, New Zealand, Papua New Guinea)
- **Region 9:** Sub-Saharan Africa (e.g. Botswana, Cabo Verde, Mozambique, Ghana).
- **Region 10:** Latin America (e.g. Argentina, Chile, Mexico, Venezuela)
- **Region 11:** Caribbean (e.g. Bahamas, Cuba, Jamaica, St Kitts and Nevis)
- **Region 12:** USA and Canada
- **Region 13:** Andorra, Monaco, San Marino, Vatican City State
- **Region 14:** Faroe Islands, Switzerland, United Kingdom
Overall Programme Budget of around €28 billion including €2 billion from EU external instruments

Previous programme budget was €14.7 billion

Budget increase from €2.44 billion (2021) to €3.39 (2023)
European Commission promotes the Erasmus+ programme and agrees budgets, priorities and targets for participation.

EACEA direct management approach, promoting specific funding actions as well as selecting, supporting and managing projects.

National Agencies indirect management approach, promoting specific funding actions as well as selecting, supporting and managing projects.
<table>
<thead>
<tr>
<th>Key Action 1</th>
<th>Key Action 2</th>
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<tr>
<td>✯ Mobility for Learners and Staff in Adult Education (ADU)</td>
<td>✯ Partnerships for Cooperation: CP (except European NGOs and Sport)</td>
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<tr>
<td>✯ Mobility for Pupils and Staff in School Education (SCH)</td>
<td>✯ Partnerships for Cooperation: SSP (except European NGOs and Sport; not HED)</td>
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<tr>
<td>✯ Mobility for Learners and Staff in Vocational Education and Training (VET)</td>
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<td>✯ Mobility of Staff in the Field of Sport (SPO)</td>
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<td>✯ Learning Mobility in the Field of Youth (YOU) including Youth Participation Activities and DiscoverEU</td>
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| ✯ Mobility for Higher Education (HED) Students and Staff, including Blended Intensive Programmes and Mobility to non-associated Third Countries | }
Introducing Key Action 1
Lots of Entry Points for Key Action 1
It’s a bit like Bingo!
Seek Accreditation

Use Accreditation

Non-Accredited: short-term or specialised mobility

KEY
I = International (third country): VET only
C = Consortium
But What Does it All Mean
Accreditation focus relies on a strategic, longer-term commitment from both sides.

Opportunity to embed mobility in institutional development strategies.

Focus on continuous growth and improvement.

Periodic Reporting Requirement.
Strategic, Meaningful, Recognisable and Transferable learning through international mobility.
Specific or additional assessment criteria for CONSORTIA with a focus on partner roles and profiles and added-value of collaboration.

Strategic planning and impact goals should apply to ALL CONSORTIUM MEMBERS.

Mobility flows will be considered against the SOZE OF THE CONSORTIUM.

Spring deadline focuses on short-term mobility for CONSORTIA. Autumn deadline focuses on accreditation of CONSORTIA.
Objectives of the Action
Objectives of the Action: SCH

The purpose of ERASMUS+ KA1 MOBILITY activities is to provide learning opportunities to individuals and to support internationalisation and institutional development […]. Specifically, the objectives of this action are:

**Strengthening the European dimension of teaching and learning by:**
- promoting values of inclusion and diversity, tolerance, and democratic participation;
- promoting knowledge about shared European heritage and diversity;
- supporting development of professional networks across Europe.

**Increasing the quality of teaching and learning in school education by:**
- supporting professional development of teachers, school leaders and other school staff;
- promoting the use of new technologies and innovative teaching methods;
- improving language learning and language diversity in schools;
- supporting the sharing and transfer of best practices in teaching and school development.

**Contributing to the creation of the European Education Area by:**
- building capacity of schools to engage in cross-border exchanges and cooperation, and carry out high quality mobility projects;
- making learning mobility a realistic possibility for any pupil in school education;
- fostering recognition of learning outcomes of pupils and staff in mobility periods abroad.
Types of Staff Mobility (SCHOOL EDUCATION)

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\[ \int_{a}^{b} f(x) \, dx = \int_{a}^{b} f(t) \, dt = F(b) - F(a) \]
<table>
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<tr>
<th>Core</th>
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<tr>
<td>2-60 days physical mobility</td>
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<td>2. Teaching and Training Assignments</td>
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<td>2-365 days physical mobility</td>
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<td>3. Transnational Courses and Training</td>
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<td>2-30 days physical mobility</td>
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<th>More</th>
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<td>4. Invited Experts</td>
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<tr>
<td>2-60 days physical mobility</td>
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</tr>
<tr>
<td>5. Hosting Teachers and Trainers</td>
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<tr>
<td>10-365 days physical mobility; no TAS</td>
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<tr>
<td>6. Preparatory Visits (PVs)</td>
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<tr>
<td>maximum 3 participants per visit</td>
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Accompanying Persons are not the same as Staff Mobility
Types of Pupil Mobility
KA1-SCH

1. Group Mobility of School Pupils
   2-30 days physical mobility

2. Short-term Mobility of Pupils
   10-29 days physical mobility

3. Long-term Mobility of Pupils
   30-365 days physical mobility

NOTE:

⇒ School-based Learning or Individual Traineeship
⇒ Enrolled Pupils Only
⇒ Minimum reduced to 2 days for Pupils with Fewer Opportunities
⇒ PVs for Learners with Additional Needs (exceptionally)

1 teachers or other qualified education staff from the sending school must accompany pupils for the entire duration and guide the learning process; other adults may also act as accompanying persons.
Grant Funding
Common rules and unit costs apply to mobility planning: only necessary when applying for specific mobility flows (not for accreditation).

Organisational Support
€200-€500 per learner depending on type/duration; €100-€350 per staff member; €1000 maximum for pupil group mobility

Travel and Individual Support Costs
based on distance travelled, country bands and unit costs (slightly higher rates for those adopting green travel means)

Inclusion Support
€100 per participant plus 100% of additional REAL costs

Preparatory Visits
€575 per participant / maximum 3 participants (2 for SPO)

Course Fees
€80 per day / maximum €800 per course

Linguistic Support
€150 per non-OLS participant / additional €150 for LTM participants

Exceptional Costs
financial guarantee and expensive travel costs (80% financing); visas and medical certificates (100% financing)
Assessment Criteria
KA120
Erasmus Accreditation in ADU, SCH and VET
RELEVANCE (10 Points)

The extent to which:

- applicant’s profile, experience, activities and target population of learners are relevant for the field of the application, for Erasmus accreditation objectives and for the application type (individual institution or consortium).

- for consortium coordinators: profile of consortium members is relevant for the purpose and objectives of the consortium as defined in the application, for the field of the application and the objectives of Erasmus accreditations; consortium brings clear added-value for its members in terms of the objectives of Erasmus accreditations.

ERASMUS PLAN-OBJECTIVES (40 Points)

The extent to which:

- Erasmus Plan is in line with the objectives of Erasmus accreditations;

- Erasmus Plan objectives address the needs of the applicant, its staff and its learners in a clear and concrete way - for consortium coordinators: Erasmus Plan objectives apply to the entire consortium and are coherent with the purpose of the consortium;

- Erasmus Plan objectives and timing are realistic and sufficiently ambitious to achieve a positive impact for the organisation/consortium;

- proposed measures for tracking and evaluating the progress of the Erasmus Plan objectives are appropriate and concrete;

- if strategic documents are attached: there is a clear explanation of the link between the Erasmus Plan and the attached documents.

Overall Funding Threshold of 70%. Minimum of 50% required under each Assessment Criterion.
ERASMUS PLAN-ACTIVITIES (20 Points)

The extent to which:

- proposed **number of participants** in mobility activities is proportional to the **applicant organisation’s size and experience** - for consortium coordinators, the size of the consortium will be taken into account;
- proposed number of participants in mobility activities is **realistic and appropriate for the objectives** set in the Erasmus Plan;
- **profiles of planned participants** are relevant to the field of the application, the proposed Erasmus Plan, and the objectives of Erasmus accreditations;
- where relevant - and if the applicant is planning to organise mobility activities for learners: involvement of **participants with fewer opportunities**.

ERASMUS PLAN-MANAGEMENT (30 Points)

The extent to which:

- applicant has proposed concrete ways of contributing to the **basic principles** of the Erasmus accreditation described in the Erasmus quality standards;
- applicant has proposed a clear and complete **allocation of tasks** in line with the Erasmus quality standards;
- applicant has allocated **appropriate resources** to manage the programme activities in accordance with the Erasmus quality standards;
- **appropriate involvement** of the organisation’s management;
- appropriate measures defined to ensure **continuity** of programme activities in case of changes in staff or management;
- applicant has proposed concrete and logical steps to **integrate the results of mobility activities** in the organisation’s regular work - for consortium coordinators, this applies to the entire consortium.

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Activity 1: Groupwork
ACTIVITY 1: GROUPWORK

- READ INSTRUCTIONS
- USE FLIPCHART
- APPOINT RAPPORTEUR
ACTIVITY 1: EXAMPLES

• WHY: Improve pupil engagement levels in classroom;
• WHAT: Group mobility for 20 pupils to School in Spain;
• HOW: Satisfaction questionnaires for pupil participants.

• WHY: Improve pupil engagement with language learning;
• WHAT: Group mobility for 20 Spanish-class pupils to a School in Spain where they can communicate first hand with local students and experience local customs and cultures;
• HOW: Satisfaction questionnaires for all participants (including host institution) plus testimonies from pupils.
Group Feedback

- Erasmus+ Mobility Objectives (what and why)
- Measuring Achievement
- Goals and Priorities
Activity 2: Groupwork
ACTIVITY 2: KEY ACTIONS

• Name 3 actions or steps that are important to include when planning a future mobility programme?

• List each action on a separate POST-IT NOTE and bring forward when invited

• Actions should relate to planning, delivery and follow-up of mobility (i.e. not actions that individual pupils will undertake)
Key Mobility Actions-Steps

**Before Mobility**
- Establish Partnership
- Prepare Memorandum of Understanding (MoU)
- Identify Learning Targets / Learning Outcomes (LOs)
- Discuss Assessment
- Agree How to Document and Recognise Achievement
- Prepare Learners
- Inform Key Stakeholders
- Sign Learning Agreement

**During Mobility**
- Provide Learning Activities
- Monitor and Support (Accompanying Persons; Onsite Hosts)
- Carry Out Assessment
- Document Achievement - Personal Transcript (e.g. Europass Mobility)

**After Mobility**
- Validate, Verify and/or Recognise Learning Achievement / Outcomes
- Evaluate and Review Processes and Results
- Promote Mobility Successes (internal; external)
Erasmus+ Quality Standards for KA1 Mobility in ADU-SCH-VET

**BASIC PRINCIPLES**
inclusion and diversity; environmental sustainability and responsibility; digital education (including virtual cooperation and blended mobility); active participation in Erasmus+ networks.

**GOOD MANAGEMENT AND MOBILITY**
ownership of mobility (not outsourced); transparent roles for third parties; proportional partner contributions (not-for-profit model); integration of results; developing institutional capacity; regular encoding of mobility data; gathering and use of participant feedback.

**CONSORTIUM COORDINATORS**
clear allocation of tasks and funding; joint decision-making; sharing of experiences and results; active involvement of all partners in selection and engagement of host organisations.

**QUALITY AND SUPPORT TO PARTICIPANTS**
practical arrangements and support (TAS; logistics; visas); open, fair and transparent selection; health and safety; preparation; language support; learning outcomes, assessment and recognition; monitoring and mentoring.

**SHARING RESULTS AND KNOWLEDGE**
sharing results among partners and others; acknowledging EU financing.

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1 similar to the principles adopted by ECHE recipients
ACTIVITY 2: GROUPWORK

- Read Instructions
- Use Flipchart
- Appoint Rapporteur
LUNCH
Activity 3: Groupwork
ACTIVITY 3: KEY ACTORS

• Beyond the organising team and direct participants in mobility programmes, which other stakeholders are important to consider in the planning and delivery of Erasmus+ mobility?

• Consider internal and external stakeholders

• List each stakeholder group on a separate POST-IT NOTE and bring forward when invited
ACTIVITY 3: GROUPWORK

- READ INSTRUCTIONS
- USE FLIPCHART
- APPOINT RAPPORTEUR
KA120
Erasmus Accreditation in ADU, SCH and VET
REMINDER
**RELEVANCE (10 Points)**

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Open Questions
Thank you for listening

orientra

www.linkedin.com/in/orientra-guest